



תודה!
Thanks!

For the vote of confidence in our vision

and for participating in the largest ever debut USD project bond issuance
to be rated investment grade

Delek & Avner (Tamar Bond) LTD.

\$2,000,000,000

Joint Book-Running Managers



Joint Lead Managers

Credit Agricole Securities, Natixis, Societe Generale Corporate & Investment Banking

Leader Underwriters (1993) Ltd, Excellence Nessuah Underwriting (1993) Ltd., Barak Capital Underwriting Ltd.

Menora Mivtachim Underwriters & Management Ltd., Leumi Partners Underwriters Ltd., Clal Finance Underwriting Ltd.

Legal Advisors

Davis Polk & Wardwell LLP Agmon & Co., Rosenberg Hacoheh & Co.,
Simpson Thacher & Bartlett LLP Yigal Arnon & Co.

Financial Advisor to the Issuer

Shai Adler